

SF Investment Club

Proposed Fall 2026 Meeting Calendar



SEP 18

Kickoff and Club Building

Meet members, review the fall plan and form volunteer teams.

SEP 25

Investing Foundations

Markets, asset types and risk. September faculty/advisor speaker target.

OCT 2

Risk, Return and Trading Simulation

Launch paper portfolios and start an investment decision journal.

OCT 9

Financial Statements and Ratios

Read company filings and compare valuation, profitability and debt.

OCT 16

Portfolio Construction

Asset allocation, diversification and simulated portfolio review.

OCT 23

Guest Speaker: Careers in Finance

Professional career story, investment work and member Q&A.

OCT 30

Company Research and Investment Thesis

Business models, evidence, risks and a clear investment view.

NOV 6

Macroeconomics, Bonds and Market Cycles

Inflation, interest rates, employment, yields and market conditions.

NOV 13

Guest Speaker: Investing in Practice

Professional investment process, risk management and member Q&A.

NOV 20

Investor Psychology and Pitch Workshop

Common biases, pitch structure and a short practice round.

DEC 4

Student Pitches and Semester Wrap-Up

Present ideas, review the simulation and plan the spring semester.

Meeting time and location: To be confirmed

No meeting planned for November 27. Dates and speakers may change based on campus scheduling and availability.

sebas.mayr@go.sfcollge.edu